

Zonta International District 12 Treasurer - Terri Otley
 Goals for my term 2014 to 2016
 Status report 12-22-2014

<p>Make sure Club Treasurers are able to communicate with me regarding economic matters.</p>	<p>On 8/8/14 with the information that was provided to me about the current treasurers, I sent an email to all clubs introducing myself and asking them to contact me regarding any tax compliance issues and dues questions.</p>
<p>Make sure that all clubs are in compliance with 501(c)(4) and 501(c)(3) requirements.</p>	<p>On 8/14/14 I went to the IRS website to confirm the status of all the District 12 clubs. I sent emails to those clubs that appeared to be in noncompliance. Most of the clubs in jeopardy have addressed their problems. On 10/1/14, I contacted the club treasurers to find out if they had complied with their filing requirements.</p>
<p>Make sure that all clubs pay their dues in a timely manner.</p>	<p>Ongoing</p>
<p>Prepare a Club Treasurer training PowerPoint.</p>	<p>It appears to have been done. I need to update it.</p>

